

Distressed Business Services

Asterion, Inc. ("Asterion") has extensive experience providing consulting services to businesses that are in financial distress.

Has your business:

- Identified the need to replace its credit facilities due to lender fatigue?
- Been placed in the loan workout department or under a forbearance agreement with your lender?
- Been unable to supply product or services to its customers?
- Been unable to get timely delivery from suppliers?
- Faced increased costs in order to continue to serve its customers?
- Lost opportunities to bid, propose or obtain new business from existing or new customers?

Qualified Experts

Members of our team provide the proper guidance and expertise necessary to assist in restructuring your business and to develop alternative strategies to deal with these stressful issues. Our members will document, present and defend their findings as part of a negotiation, board presentation, regulatory presentation, or as an expert witness.

Experience and Knowledge

Members of the Asterion team have advanced degrees in business and finance. We have worked in C-level positions at various organizations and have served as loan workout officers or restructuring advisors for numerous clients. We can assist you during this uncertain time in your business. Our professionals possess numerous certifications, including:

- *Certified Turnaround Professional*
- *Certified Insolvency and Restructuring Advisor*
- *Certified in Distressed Business Valuation*
- *Certified Public Accountant*
- *Certified Fraud Examiner*
- *Certified in Financial Forensics*
- *Certified Valuation Analyst*
- *Accredited in Business Valuation*
- *Accredited Senior Appraiser*
- *Certified Licensing Professional*

Asterion Industry Experience

ADVERTISING
 APPAREL
 AUTOMOTIVE
 BANKING & FINANCIAL SERVICES
 BEVERAGES
 BIO-TECH
 COMMUNICATIONS
 CONSTRUCTION
 CONSUMER PRODUCTS
 EATING AND DRINKING PLACES
 EDUCATION
 ELECTRIC, GAS AND SANITARY SERVICES
 ELECTRONICS
 FOOD
 FUEL DEALERS
 FURNITURE AND FIXTURES
 HEALTHCARE
 HOTEL/MOTEL
 INSURANCE
 LUMBER AND WOOD PRODUCTS
 MANUFACTURING
 MEDICAL
 MEDICAL DEVICE
 MINING
 OIL & GAS
 PAPER AND ALLIED PRODUCTS
 PHARMACEUTICAL
 PLASTICS
 PRIMARY METALS
 PROFESSIONAL SERVICE FIRMS
 POWER PLANTS
 REAL ESTATE
 RETAIL
 RUBBER
 SERVICE BUSINESSES
 SOFTWARE
 STONE, CLAY, GLASS AND CONCRETE
 TEXTILES
 TOYS
 TRANSPORTATION AND LOGISTICS
 UTILITIES
 WAREHOUSING
 WHOLESALE

This is a partial list. Please inquire if you have questions about our experience in your industry.

Asterion provides financial and economic consulting services to law firms, publicly and privately traded companies, governmental agencies and entrepreneurs. Our consulting experience and technical skills are delivered through three integrated service lines:

Forensics

Valuation

Intellectual Property

Philadelphia:

Asterion, Inc.

215 S. Broad Street, 3rd Floor
Philadelphia, PA 19107

p 215.893.9901

f 215.893.9903

New York:

Asterion, Inc.

575 Lexington Ave., 4th Floor
New York, NY 10022

p 646.495.9340

Allentown:

Asterion, Inc.

512 Hamilton Street, Suite 404
Allentown, PA 18101

p 610.844.0880

Woodbridge:

Asterion, Inc.

581 Main Street, Suite 640
Woodbridge, NJ 07095

p 732.400.5141

www.asterion-consulting.com